

Home/Renters/Condo Policy Supplemental Underwriting Checklist

Yes No

- ___ ___ Is the property we are insuring deeded solely to you?
- ___ ___ Do you conduct any business in the home or any other structures on the premises?
- ___ ___ Are there any farm structures on your property?
- ___ ___ Are you part of a Home or Condo Association?
(discuss loss assesment & building additions)
- ___ ___ Would you be interested in purchasing sewer & drain backup coverage?
- ___ ___ Would you be interested in purchasing additional jewery coverage?
- ___ ___ Would you be interested in purchasing additional fur coverage?
- ___ ___ Would you be interested in purchasing additional silverware coverage?
- ___ ___ Would you be interested in purchasing additional gun coverage?
- ___ ___ Would you be interested in purchasing additional fine arts/antiques coverage?
- ___ ___ Would you be interested in purchasing **IDENTITY THEFT** coverage? ___ **(Client Initials)**
- ___ ___ Would you like to purchase earthquake or sinkhole collapse coverage?
- ___ ___ Would you like to purchase ordinance/law coverage?
- ___ ___ Are you required to or would you like to purchase Flood Insurance coverage?
- ___ ___ Do you own any boats? (Boat policy required if over 25 ft. or 75 HP)
- ___ ___ Discussed/explained benefits of purchasing a Personal Catastrophe Liability policy?
- ___ ___ Have you experienced any life changes(marriage, children, new job, job loss, divorce, etc.
Your **Life Insurance** needs may have changed, can I quote you?) ___ **(Client Initials)**
- ___ ___ Do you own any recreational vehicles, motorcycles, golf carts, or four wheelers?
- ___ ___ Do we carry your Auto insurance?
- ___ ___ **CLIENT EMAIL ADDRESS:** _____

COMMENTS:

Signature of Client _____

Date _____

Parent/Guardian Signature
(if client is under age 18) _____

Date _____

Signature of Agent _____

Date _____